Bonny Lea Farm / South Shore Community Service Association
GIFT OF SECURITIES – IN-KIND TRANSFER

I. I am pleased to make a gift to Bonny Lea Farm as follows:

☐ Shares/Securities

☐ Other:

☐ _____

I confirm my gift is to be directed to:

☐ Area of Greatest Need

☐ Designation (please specify): _____

I estimate the value of this gift to be:
$ _____

II. Donor Name and Contact Information:

Full name(s): _____

Address: _____

E-mail: _____

Phone #: _____

Signature: _____ Date: _____

III. I am transferring:

Name of stock/shares/fund: _____

Number of shares/units: _____ CUISP# _____

Account # (if needed): _____ Institution # _____

IV. Transfer made to: **ATTENTION TRANSFER AGENT**

Scotia McLeod
40 King Street West
PO Box 4085, Station A
Scotia Plaza
Toronto ON M5W 2X6

DEALER CODE:	9155
FINS #	T085
DTC #	5011
CUID #	SCOT
Account #	467-28902-19
Advisor Code	5Z3 - Brad McCarthy

Scotia McLeod Contacts: Brad McCarthy, Wealth Advisor 902-543-4066
bradc.mccarthy@scotiawealth.com
Lori Buchanan, Admin. Associate 902-543-8293
lori.buchanan@scotiawealth.com

Recognition

Thank you for your support of Bonny Lea Farm. With your approval, your name, or family's name, will be listed on our donor recognition.

Name(s) that should appear: _____

The personal information requested on this form is collected for the purpose of maintaining communication with supporters of Bonny Lea Farm.

THANK YOU

A gift of securities is a simple, thoughtful way to reflect your lifetime support for empowering people living with intellectual disabilities and your desire for a brighter future through building a more inclusive community.

SHARE YOUR STORY

The story of your decision to give can inspire others. We would like to contact you to discuss your story and how we might share it to inspire giving to Bonny Lea Farm.

☐ Yes, please contact me about sharing the story of my decision to give.

Contact us for more information:

Bonny Lea Farm
Fund Development Director
5 Collicutt Road
PO Box 560
Chester NS B0J 1J0
902-275-5622 ext 241

bonnyleafarm.ca/ways-to-give/
CRA#11915 8459 RR0001
IRS# 23 728 3520