



TRANSFER OF STOCKS AND/OR MUTUAL FUNDS - FOUNDATION
Bonny Lea Charitable Foundation CRA#871101507RR0001 / IRS#98-041-7559

Thank you for providing for the future of Bonny Lea Farm through a gift to the Bonny Lea Charitable Foundation as an expression of your commitment to its mission and vision.

Please complete this form with the assistance of your financial advisor to initiate your gift.

I. Donor Name: _____
 City: _____ Prov: _____ Postal Code: _____
 Phone: _____ Email: _____
 Date: _____ Signature: _____

II. Tax receipt to be issued to:
 Donor as above Other as indicated below
 Name: _____
 City: _____ Prov: _____ Postal Code: _____
 Phone: _____ Email: _____

III. I would like to transfer a gift of: * Your broker can provide this information
 Stocks Shares Mutual Funds Other

1. Full name of stock/shares/fund: _____
 Number of shares/units: _____ CUIP# _____ *

2. Full name of stock/shares/fund: _____
 Number of shares/units: _____ CUIP# _____ *

IV. **Transfer of gift should be made to: (**ATTENTION TRANSFER AGENT**)**

<p>Scotia McLeod 40 King St. West, P.O. Box 4085, Station A, Scotia Plaza Toronto, ON, M5W 2X6</p> <p>Dealer Code: 9155 FINS #: T085 DTC #: 5011 CUID #: SCOT</p> <p>Cross-reference account number 410-32426-18; Bonny Lea Charitable Foundation South Shore Community Services Association Wealth Advisor Code 22M – Darcy Bears</p>	<p>Our Scotia McLeod contacts are: Darcy Bears, Senior Wealth Advisor 902-543-4066 darcy.bears@scotiawealth.com</p> <p>Lori Buchanan, Administrative Associate 902-543-8293 lori.buchanan@scotiawealth.com</p>
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V. **Please copy us so that we can track your donation and be sure that you receive your official donation receipt:**
 Bonny Lea Farm – Attention: Liz Finney, Fund Development Director
 5 Collicutt Road, PO Box 560, Chester NS B0J 1J0 **OR** efinney@bonnyleafarm.ca
 For questions or assistance call Liz at 902-275-5622 ext 241 **OR** 902-277-0986

Bonny Lea Farm (South Shore Community Service Association) - CRA# 119158459RR0001 / IRS#23-728-3520
 Bonny Lea Charitable Foundation - CRA#871101507RR0001 / IRS#98-041-7559

Thank you!