



TRANSFER OF STOCKS AND/OR MUTUAL FUNDS TO
South Shore Community Service Association (Bonny Lea Farm)
 CRA# 119158459RR0001 / IRS#23-728-3520

I. Donor Name: _____
 City: _____ Prov: _____ Postal Code: _____
 Phone: _____ Email: _____
 Date: _____ Signature: _____

II. Tax receipt to be issued to:
 Donor as above Other as indicated below
 Name: _____
 City: _____ Prov: _____ Postal Code: _____
 Phone: _____ Email: _____

III. I would like to transfer a gift of:
 Stocks Shares Mutual Funds Other

1. Full name of stock/shares/fund: _____
 Number of shares/units: _____ CUISP# _____ *

2. Full name of stock/shares/fund: _____
 Number of shares/units: _____ CUISP# _____ *

* Your broker can provide this information

IV. *Transfer of gift should be made to: (ATTENTION TRANSFER AGENT**)***

Scotia McLeod
 40 King St. West,
 P.O. Box 4085, Station A,
 Scotia Plaza
 Toronto, ON, M5W 2X6

Our Scotia McLeod contacts are:
 Darcy Bears, Senior Wealth Advisor
 902-543-4066
 darcy.bears@scotiawealth.com

Dealer Code: 9155
FINS #: T085
DTC #: 5011
CUID #: SCOT
 Cross-reference account number 467-28902-19
 South Shore Community Services Association
 Wealth Advisor Code 22M – Darcy Bears

Lori Buchanan, Administrative Associate
 902-543-8293
 lori.buchanan@scotiawealth.com

V. **Please copy us so that we can track your donation and be sure that you receive your official donation receipt:**
 Bonny Lea Farm – Attention: Liz Finney, Fund Development Director
 5 Collicutt Road, PO Box 560, Chester NS B0J 1J0 **OR** efinney@bonnyleafarm.ca
 For questions or assistance call Liz at 902-275-5622 ext 241 **OR** 902-277-0986

Bonny Lea Farm (South Shore Community Service Association) - CRA# 119158459RR0001 / IRS#23-728-3520
 Bonny Lea Charitable Foundation - CRA#871101507RR0001 / IRS#98-041-7559

Thank you!