



## TRANSFER OF STOCKS AND/OR MUTUAL FUNDS

I take pleasure in providing for the future of Bonny Lea Farm (South Shore Community Service Association) as an expression of my commitment to its mission and vision.

I. Donor Name: \_\_\_\_\_  
City: \_\_\_\_\_ Prov: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
Date: \_\_\_\_\_ Signature: \_\_\_\_\_

II. Tax receipt to be issued to:  
 Donor as above       Other as indicated below  
Name: \_\_\_\_\_  
City: \_\_\_\_\_ Prov: \_\_\_\_\_ Postal Code: \_\_\_\_\_  
Phone: \_\_\_\_\_ Email: \_\_\_\_\_

III. I would like to transfer a gift of:  
 Stocks       Shares       Mutual Funds       Other

1. Full name of stock/shares/fund: \_\_\_\_\_  
Number of shares/units: \_\_\_\_\_ CUIISP# \_\_\_\_\_ \*

2. Full name of stock/shares/fund: \_\_\_\_\_  
Number of shares/units: \_\_\_\_\_ CUIISP# \_\_\_\_\_ \*

\* Your broker can provide this information

IV. Transfer of gift should be made to:

Scotia McLeod 40 King St. West, P.O. Box 4085, Station A, Scotia Plaza Toronto, ON, M5W 2X6	Our Scotia McLeod contacts are: Darcy Bears, Senior Wealth Advisor 902-543-4066 Wanda Whynot, Administrative Assistant 902-543-2114
---	---

Dealer Code: 9155  
FINS #: T085  
DTC #: 5011  
CUID #: SCOT  
Cross-reference account number 467-28902-19 22M; South Shore Community Services Association

*Thank you!*

**Contact:** Bonny Lea Farm – Attention: Liz Finney, Fund Development Director  
5 Collicutt Road, PO Box 560, Chester NS B0J 1J0  
efinney@bonnyleafarm.ca or 902-275-5622 ext 241

Bonny Lea Farm (South Shore Community Service Association) - CRA# 119158459RR0001 / IRS#23-728-3520  
Bonny Lea Charitable Foundation - CRA#871101507RR0001 / IRS#98-041-7559